Pacific Northwest Ballet Securities Transfer Request Form

PNB encourages gifts of stock and other securities that may provide you favorable tax benefits. To transfer securities, contact your stock broker; shares can be transferred directly from your brokerage account to PNB's account. *Please ensure your name is referenced with the stock transfer to make certain you receive proper credit for your donation.*

- 1. Send a signed and completed copy of this form to your broker. Please note: only your broker can initiate a transfer
- 2. Return a completed copy back to PNB's Development Department via mail, email or fax.

Carrie Mood Okada

Development Department, Pacific Northwest Ballet

301 Mercer Street Seattle, WA 98119

Phone: 206.441.3599 Fax: 206.441.2440

Email: Cmood@pnb.org

Date:	
To:	(Broker Name)
	(Brokerage Firm)
	(Broker Phone Number)
From:	(Donor Name & Phone #)
Please accept this letter as your authorization to irrevoca	ably transfer:
Stock Name:	
# of Shares:	
Estimated Value:	
Which you hold in the name of:	
(Account title at the brokerage firm)	
From my account number:	to the account of Pacific Northwest Pallot
DTCC # 0141, WFCS F/C: Pacific Northwest Ballet Association, account # 4991-7932 Please include donor name on transfer. ATTN: Richard Aylen (206) 292-3357 Pacific Northwest Ballet Federal Tax ID#: 91-0897129	to the account of Facilic Northwest Dallet.
Donor Signature:	
Gift Designation (purpose of gift):	

Please consult your tax advisor about your personal tax benefits gained through gifts of appreciated stock

ASSET DELIVERY INSTRUCTIONS

DTCC Eligible Securities

DTCC # 0141, WFCS

F/C: Pacific Northwest Ballet Association, account # 4991-7932

Please include donor name on transfer.

ATTN: Richard Aylen (206) 292-3357 (phone)

Non-DTCC Securities (e.g. Mutual funds)

Wells Fargo Clearing Services, LLC (can be shortened to WFCS)

Tax ID: 23-2384840 (if required)

F/C: Pacific Northwest Ballet Association, account # 4991-7932

Please include donor name on transfer.

Account Transfer Department phone 855-372-3526

Fed Book-Entry Securities (e.g. Treasuries)

ABA # 021000018 BK of NYC/FCCORP

F/C: Pacific Northwest Ballet, Account # 4991-7932

Wire Instructions

US Bank 1420 Fifth Ave # 1100 Seattle, WA 98101

ABA #125000105 Account # 153595191146