

# Pacific Northwest Ballet Securities Transfer Request Form

PNB encourages gifts of stock and other securities that may provide you favorable tax benefits. To transfer securities, contact your stock broker; shares can be transferred directly from your brokerage account to PNB's account. ***Please ensure your name is referenced with the stock transfer to make certain you receive proper credit for your donation.***

1. Send a signed and completed copy of this form to your broker. Please note: only your broker can initiate a transfer.
2. Return a completed copy back to PNB's Development Department via mail, email or fax.

Carrie Mood Okada  
Development Department, Pacific Northwest Ballet  
301 Mercer Street  
Seattle, WA 98119  
Phone: 206.441.3599 Fax: 206.441.2440  
Email: [Cmood@pnb.org](mailto:Cmood@pnb.org)

Date: \_\_\_\_\_

To: \_\_\_\_\_ (Broker Name)  
 \_\_\_\_\_ (Brokerage Firm)  
 \_\_\_\_\_ (Broker Phone Number)

From: \_\_\_\_\_ (Donor Name & Phone #)

**Please accept this letter as your authorization to irrevocably transfer:**

Stock Name: \_\_\_\_\_

# of Shares: \_\_\_\_\_

Estimated Value: \_\_\_\_\_

**Which you hold in the name of:**

(Account title at the brokerage firm)

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From my account number: \_\_\_\_\_ to the account of Pacific Northwest Ballet.

DTCC # 0141, WFCS

F/C: Pacific Northwest Ballet Association, account # 6551-9582

Please include donor name on transfer.

ATTN: Richard Aylen (206) 292-3357

Pacific Northwest Ballet Federal Tax ID#: 91-0897129

**Donor Signature:**

Gift Designation (purpose of gift): \_\_\_\_\_

*Please consult your tax advisor about your personal tax benefits gained through gifts of appreciated stock*